



PATIENT INTAKE FORM

Please complete all information on this form and bring it to the first visit. It may seem long, but most of the questions require only a check, so it will go quickly.

Name _____ Birthdate _____

Address _____ Phone Number _____

Primary Care Physician (PCP) _____ PCP's Phone _____

Do you give permission for ongoing updates to be provided to your Primary Care Physician? ☐ Y ☐ N

Current Psychiatrist _____ Psychiatrist's Phone _____

Do you give permission for ongoing updates to be provided to your Psychiatrist? ☐ Y ☐ N

What are the problem(s) for which you are seeking help? _____

What are your treatment goals? _____

Current Symptoms Checklist:

(check once for any symptoms present, twice for major symptoms)

<input type="checkbox"/> Depressed mood	<input type="checkbox"/> Racing thoughts	<input type="checkbox"/> Excessive worry
<input type="checkbox"/> Unable to enjoy activities	<input type="checkbox"/> Impulsivity	<input type="checkbox"/> Anxiety attacks
<input type="checkbox"/> Sleep problems	<input type="checkbox"/> Increased risky behavior	<input type="checkbox"/> Avoidance
<input type="checkbox"/> Loss of interest	<input type="checkbox"/> Increased libido	<input type="checkbox"/> Nightmares
<input type="checkbox"/> Concentration/forgetfulness	<input type="checkbox"/> Decreased need for sleep	<input type="checkbox"/> Self-harm/high risk behaviors
<input type="checkbox"/> Change in appetite	<input type="checkbox"/> Excessive energy	<input type="checkbox"/> On guard/alert
<input type="checkbox"/> Excessive guilt	<input type="checkbox"/> Increased irritability	<input type="checkbox"/> Extreme startle response
<input type="checkbox"/> Fatigue	<input type="checkbox"/> Hallucinations	<input type="checkbox"/> Cut-off/distant from others
<input type="checkbox"/> Decreased libido	<input type="checkbox"/> Suspiciousness	<input type="checkbox"/> Anger outbursts



Suicide Risk Assessment:

Have you ever had feelings or thoughts that you didn't want to live? ☐ Y ☐ N
If YES, please answer the following. If NO, please skip to the next section.

- Do you currently feel that you don't want to live? ☐ Y ☐ N
- Do you feel hopeless and worthless? ☐ Y ☐ N
- Have you ever tried to kill or harm yourself before? ☐ Y ☐ N
- Do you have access to guns? ☐ Y ☐ N If yes, please explain. _____

Medical History:

Current Weight _____ Height _____

Please list ALL current prescription medications and how often you take them: _____

Current medical problems: _____

Past medical problems, nonpsychiatric hospitalization, or surgeries: _____

Date and place of last physical exam: _____

Your Personal Medical History (Check all that apply to you):

- | | |
|--|---|
| <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Stomach or intestinal problems |
| <input type="checkbox"/> Liver problems | <input type="checkbox"/> Fibromyalgia |
| <input type="checkbox"/> Chronic Fatigue | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Epilepsy or seizures |
| <input type="checkbox"/> Asthma/respiratory problems | <input type="checkbox"/> Chronic Pain |
| <input type="checkbox"/> Cancer (type) _____ | <input type="checkbox"/> Head trauma |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Other: _____ | |



Is there any additional personal or family medical history? ☐ Y ☐ N

If YES, please explain: _____

Psychiatric History:

Have you ever received outpatient psychotherapy or psychiatric treatment? ☐ Y ☐ N

If YES, please describe when, by whom, and nature of treatment: _____

Have you ever been hospitalized for a psychiatric disorder/issue? ☐ Y ☐ N

If YES, please describe for what reason, when and where: _____

Family Psychiatric History:

Has anyone in your family been diagnosed with or treated for:

Disorder:			Who had the problem?
Bipolar disorder	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Schizophrenia	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Depression	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Post-traumatic stress	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Anxiety	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Alcohol abuse	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Anger	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Substance (drug) abuse	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Suicide	<input type="radio"/> Yes,	<input type="radio"/> No	_____
Violence	<input type="radio"/> Yes,	<input type="radio"/> No	_____



Substance Abuse:

Have you ever been treated for alcohol or drug use or abuse? ☐ Y ☐ N

If YES, for which substances? _____

If YES, where and when were you treated? _____

How many days of the week do you drink any alcohol? _____

What is the least number of drinks you will drink in a day? _____

What is the highest number of drinks you will drink in a day? _____

In the past three months, what is the largest number of alcoholic drinks you have consumed in one day? _____

Have you ever felt you should cut down on your drinking/drug use? ☐ Y ☐ N

Have people annoyed you by criticizing your drinking or drug use? ☐ Y ☐ N

Have you ever felt bad or guilty about your drinking or drug use? ☐ Y ☐ N

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover? ☐ Y ☐ N

Do you think you may have a problem with alcohol or drug use? ☐ Y ☐ N

Have you used any street drugs in the past 3 months? ☐ Y ☐ N

If YES, which ones? _____

Have you ever abused prescription medication? ☐ Y ☐ N

If YES, which ones and for how long? _____

How many caffeinated beverages do you drink a day? Coffee _____ Sodas _____ Tea _____

Tobacco History:

Have you ever smoked cigarettes or used other forms of tobacco? ☐ Y ☐ N

Do you currently use any form of tobacco? ☐ Y ☐ N

How many packs per day on average? _____ For how many years? _____

Exercise Information:

Do you exercise regularly? ☐ Y ☐ N

How many days a week do you get exercise? _____

How much time each day do you exercise? _____

What kind of exercise do you do? _____



Trauma History:

Have you ever been abused (emotionally, sexually, physically, neglect)? ☐ Y ☐ N

Have you ever experienced, or witnessed a traumatic event? ☐ Y ☐ N

Educational History:

Highest Grade Completed? _____ Where? _____

Did you attend college? ☐ Y ☐ N Where? _____ Major? _____

What is your highest educational level or degree attained? _____

Occupational History:

Are you currently: ☐ Working ☐ Student ☐ Unemployed ☐ Disabled ☐ Retired

How long in your present position? _____

What is/was your occupation? _____

Where do you work? _____

Have you ever served in the military? ☐ Y ☐ N

If YES, what branch and when? _____

Rank and MOS: _____

Were you deployed to combat? ☐ Y ☐ N

How many deployments, where and when: _____

Relationship and Current Family History:

Are you currently: ☐ Married ☐ Partnered ☐ Divorced ☐ Single ☐ Widowed How long? _____

If not married, are you currently in a relationship? ☐ Y ☐ N If YES, how long? _____

Are you sexually active? ☐ Y ☐ N

How would you identify your sexual orientation?

☐ straight/heterosexual ☐ lesbian/gay/homosexual

☐ bisexual ☐ transsexual

☐ unsure/questioning ☐ asexual

☐ other ☐ prefer not to answer

Have you had any prior marriages? ☐ Y ☐ N If YES, how many? _____

For how long? _____



Do you have children? ☐ Y ☐ N

If YES, list ages and gender: _____

Legal History:

Have you ever been arrested? ☐ Y ☐ N

Do you have any pending legal problems? ☐ Y ☐ N

Spiritual Life:

Do you belong to a particular religion or spiritual group? ☐ Y ☐ N

If yes, what is the level of your involvement? _____

Do you find your involvement helpful during this illness, or does the involvement make things more difficult or stressful for you? ☐ more helpful ☐ more difficult/stressful

Is there anything else that you would like me to know? _____

Printed Name of Client

Client Signature (or guardian if a minor)

Date

Emergency Contact Name

Phone Number

